

Troika Dialog Group

Leading independent full-service
investment bank in the CIS



What is Troika Dialog?

Troika Dialog is founded in 1991 and 100% owned by management through a partnership structure. Headquartered in Moscow, the Group has a network of offices in Russia's 18 major cities, and also in New York, London, Kiev and Cyprus. Soon to open in Singapore and Kazakhstan.

- The largest sales and trading in Russian equities
- Leader in Russian M&A and equity capital raising
- Leader in the Russian asset management and mutual funds market
- One of the top private equity fund managers

Troika Dialog Group

Pioneers in bringing the Russian transport and infrastructure sector to the international equity markets



**OJSC "Novorossiysk
Commercial Sea Port"**

IPO on LSE

3,731,873,364 shares

\$955,000,000

November 2007

Joint Global Coordinator
and Bookrunner



Trans Container

Private placement of 15%
of common shares

\$ 317,000,000

February 2008

Joint financial
adviser